## Connecting a Unit/College Goal to Long-Range Presidential Goal

In order to indicate how Unit/College goals are related to University Strategic Plan Long-Range Presidential Goals, you can create connections within Campus Labs Planning (starting FY 2018-19) for Institutional Effectiveness Plans.

The University Strategic Plan Long-Range Presidential Goals, as defined in <u>The Decade Ahead</u>, can be found in Campus Labs Planning by navigating to Organizational Structure > FY 2018-19 (or later) > University Strategic Plan > University of Florida.

Follow the tutorial below to establish a connection between a Unit/College goal and a University Strategic Plan Long-Range Presidential Goal in Campus Labs Planning.

- 1. Login to Campus Labs at **ufl.campus.labs.com** using your gatorlink and select the **Planning** Module.
- Navigate to the Unit/College Plan where you would like to create a connection. Make sure you
  have selected FY 2018-19 (or later) and are at the Unit/College Plan level. Select the Goal you
  want to connect up to a University Strategic Plan Long-Range Presidential Goal. In this example
  we are selecting the Student Affairs Goal 1.



Once you have selected the Goal, select the <u>↑↓Related</u> tab on the right hand side, then select the +Supports button alongside Supports (Connected Up). Note that you will always be connecting up to the University Strategic Plan Long-Range Presidential Goals.

Template: Unit/College Goal					
Number *				Permissions 11 Rela	ited OH
First list the fiscal year of the goal, followed by "Goal", o numbering. For example: 2014-15 Goal 1 or 2014-15 G	ending with sequential Goal 2			Supports	
Goal 1				(connected op)	
Title *				No Connections have been add	led.
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4. Once you have clicked **+Supports** to connect up, you will see a screen like this.

	FILTER	Supports	
🖬 FY 2018-19 👻	There are no items available to relate.	(Connected Up)	
🖨 Unit/College Plan		No Connections have been added.	
Q search	Show 10 Viewing 0-0 of 0	This Item	
University of Florida		Supported By	
Academic Affairs		(Connected Down)	
Advancement		No Connections have been added.	
Agriculture & Natural Resources, IFAS		Sack to Plan	
General Counsel			
Government & Community Relations			
Health Affairs			
Research			
Strategic Communications & Marketing			
SVP & COO			

5. From here, we will navigate to the University Strategic Plan Long-Range Presidential Goal we want to connect the Unit/College goal to. In the dropdown boxes on the left, select the year you are working in (FY 2018-19 or later) and University Strategic Plan. Then select University of Florida at the top of the organizational structure. This is where the University Strategic Plan Long-Range Presidential Goals are housed. You will see seven Long-Range Presidential Goals listed.



6. Now we will select the Long Range Presidential Goal we want to connect to by clicking the

button beside the goal. Once you have done this, the **+** will change to a **•**, and you will see the Long-Range Presidential Goal you chose listed under **Supports (Connected Up)** on the right. If you select a goal by accident, you can unselect the goal by clicking the **x** beside the goal on the right.



7. Once your selection is complete, click < Back to Plan Item to return to your Unit/College goal.



8. When you return to your Unit/College goal, you will now see the Long-Range Presidential Goal you selected on the right under the  $\uparrow \downarrow Related$  tab under **Supports (Connected Up)**.

Number *		_	Permissions [] Relate	d (1) O History
First list the fiscal year of the goal, followed by "Goal", ending with sequential			Supports	+ Supports
numbering. For example: 2014-15 Goal 1 or 2014-15 Goal 2 Goal 1			(Connected Up)	
			Growth in research and scholar	ship that enhances
Account Decement			fundamental knowledge and im	proves the lives of
Assessment - Department			University of Florida Long-Range Presiden	tial Goal
Goal Mine we the unit feelings goals which may include comics delivery goals for each a	ulamic unite? Univ we there easls determined many and modified	~		
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07/01/2018				
End *			No Connections have been adde	ed.
06/30/2019				
Progress				
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Division/College *				
Student Affairs				
Action Items				
File - Edit - View - Insert - Format - Tools - Table -				
♠  Ø Formats - B I E E E E E E E E E E E E E E E E E E				
1. Complete renovations of new Yulee Hall office space				
<ol> <li>Design a strategic plan for the department</li> <li>Develop on effective project monogement evetem</li> </ol>				

You have successfully connected a Unit/College goal to a University Strategic Plan Long-Range Presidential Goal!

If you have any questions, please contact the Office of Institutional Assessment at <a href="mailto:assessment@aa.ufl.edu">assessment@aa.ufl.edu</a>